

Cement, Concrete and Aggregates Industry Economic Contribution



About CCAA

Cement Concrete & Aggregates Australia (CCAA) is the voice of Australia's heavy construction materials industry.

CCAA members produce the majority of the nation's cement, concrete and aggregates—materials that are essential to Australia's building and construction sectors. These materials underpin the development of transport networks, energy systems, water infrastructure, housing, defence facilities and social infrastructure across the country.

Oxford Economics Australia's report, [The Economic Contribution of the Cement Concrete and Aggregates Industry in Australia \(March 2026\)](#), shows the industry contributes \$20.7 billion to Australia's GDP and supports more than 112,000 jobs nationally, highlighting its critical role in enabling the nation's infrastructure pipeline, housing delivery and energy transition.

INDUSTRY CONTRIBUTION OVERVIEW

The cement, concrete and aggregates industry contributes \$4.27 billion to New South Wales' Gross State Product and supports 19,218 jobs in FY2024–25.

The industry's economic footprint reflects both its direct production activities and the extensive supply chains and household spending supported by the sector.

As New South Wales advances major housing, infrastructure and energy transition commitments, secure access to heavy construction materials will remain critical to delivery certainty, cost control and productivity across the construction sector.

KEY ECONOMIC CONTRIBUTION NEW SOUTH WALES

\$4.27B

GSP Contribution

19,218

Jobs Supported

\$2.07B

Direct Value Added

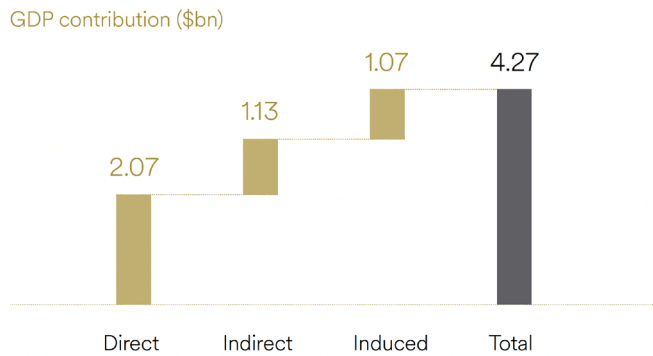
6,461

Direct Jobs



TOTAL ECONOMIC CONTRIBUTION TO THE STATE ECONOMY

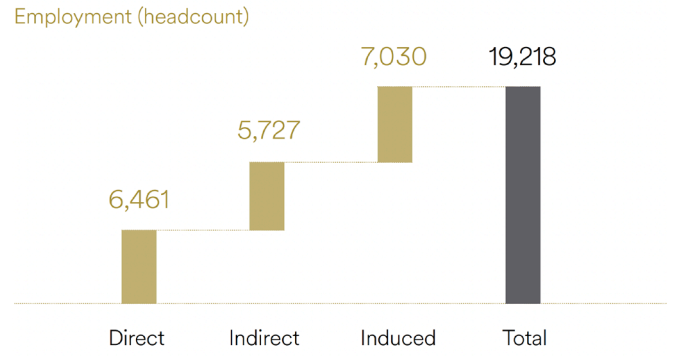
Fig. 9. CCA industry contribution to NSW GSP - FY 24/25



Source: Oxford Economics

EMPLOYMENT SUPPORTED BY THE INDUSTRY

Fig. 10. CCA industry contribution to NSW employment - FY 24/25



Source: Oxford Economics⁵²

Demand Drivers and Industry Outlook

Construction activity and supply chain impact.

DEMAND DRIVERS

Demand for cement, concrete and aggregates in New South Wales is being driven by structural growth trends and policy commitments, including:

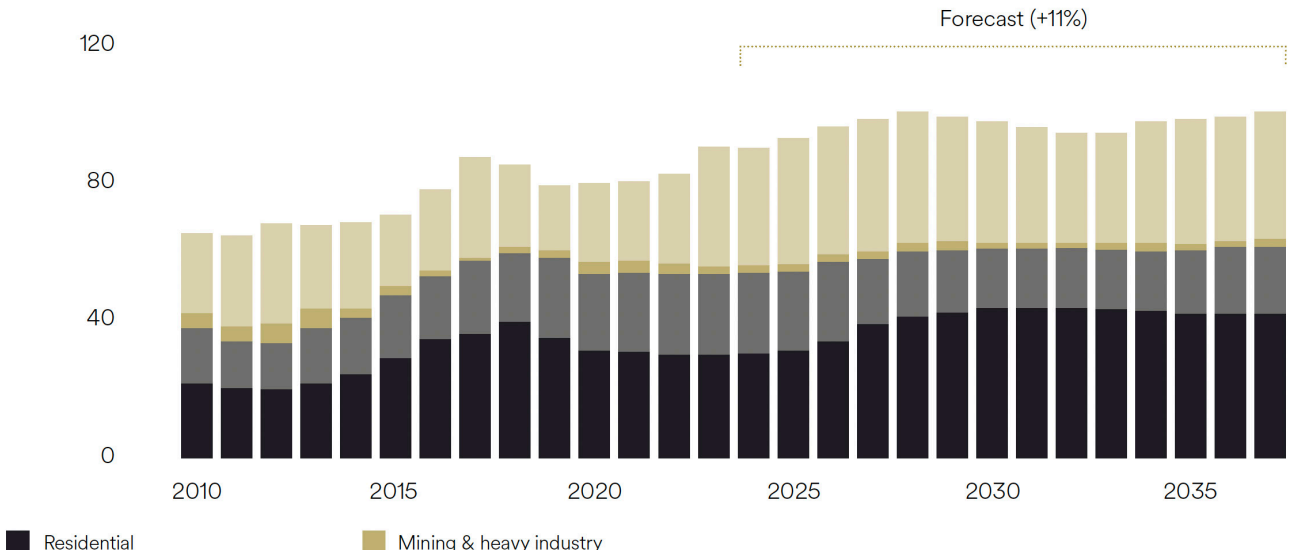
- New South Wales' commitment to deliver 377,000 homes by 2029, significantly increasing demand for concrete across residential construction.
- Urban growth and planning reforms supporting housing delivery, including the Housing SEPP, fast-tracked approvals and industrial land protections to retain essential construction materials infrastructure in metropolitan Sydney.
- Major transport infrastructure investment, including Sydney Metro West, the Western Harbour Tunnel, the M12 Motorway, the Warringah Freeway upgrade and key regional highway upgrades, requiring significant volumes of concrete and aggregates for tunnels, bridges, pavements and supporting works.
- Expansion of water, renewable energy and transmission infrastructure, including major investment in Western Sydney water infrastructure, renewable energy zone development and projects such as the Snowy Mountains pumped hydro extension.
- Regional housing and infrastructure growth across NSW, supported by distributed quarry and batching capacity and increased demand from bypasses, highway upgrades and local enabling infrastructure.



CONSTRUCTION WORK DONE OUTLOOK

Fig. 12. Total construction work done – New South Wales

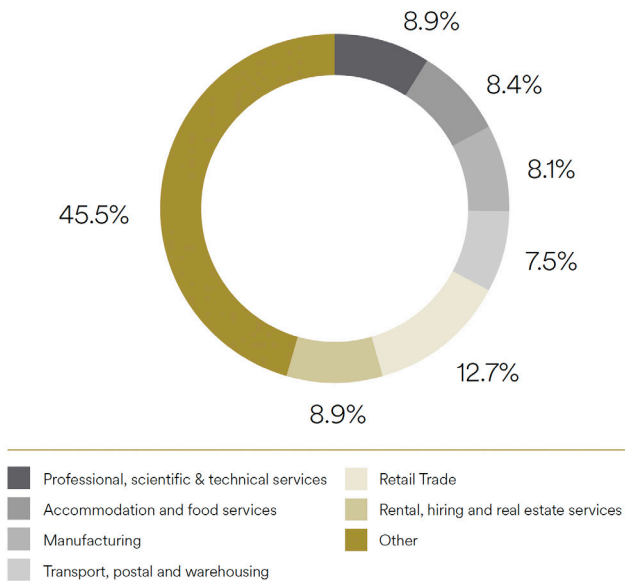
Real 2023 AUD (\$bn)



UPSTREAM JOB CREATION BY SECTOR

Fig. 11. NSW upstream job creation, by sector, FY 24/25

Upstream employment (% headcount)



Source: Oxford Economics

STRATEGIC IMPORTANCE

The cement, concrete and aggregates industry underpins the delivery of New South Wales’ housing, infrastructure and energy systems, supporting the state’s economic growth.

As the foundation of the construction supply chain, the sector provides the materials needed to build housing, transport networks, energy systems, water infrastructure and community facilities.

Reliable access to these materials is fundamental to ensuring major projects can be delivered efficiently, at scale and close to where construction demand occurs. As investment in housing, infrastructure and energy systems continues across New South Wales, maintaining a resilient and well-functioning heavy construction materials sector will remain an important enabler of sustainable economic growth.

Cement Concrete & Aggregates Australia

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